

C-PACE *DEBT PROGRAMS*

Rates as of Q2, 2022

SENIOR DEBT

LOAN AMOUNT:	\$1 Million to 75+ Million
LOAN-TO-VALUE:	Up to 90% (C-Pace + Senior Loans)
LOAN-TO-COST:	Up to 90% (C-Pace + Senior Loans)
INTEREST RATE:	Rates Starting at around 5%
ORIGINATION FEE:	2%-3%
GEOGRAPHIC FOCUS:	Nationwide
LOAN TYPES:	C-Pace
TERM:	Coterminous with 1st position loan
YIELD MAINTENANCE:	N/A
RECOURSE:	Non-Recourse with "Bad Boy" Carve-Outs Available

ASSET CLASSES: Multifamily • Mixed-Use • Retail • Office • Industrial • Self-Storage • Single Tenant NNN Property • Development Sites • Other

CLOSING TIME: Typically, 60-90 Days

Have a project pipeline to discuss?

*Email for more
information*

info@abcoacap.com

Call: 212.724.7400